

CIN: L72200GJ1993PLC020620

To,

Corporate Relations Department/Listing Compliance Calcutta Stock Exchange Ltd 7, LYONS RANGE, MURGIGHATA, DALHOUSIE, KOLKATA, WEST BENGAL, 700001

Dear Madam,

Sub: Submission of Quarterly Compliance for 1th Quarter – June ,2019(F.Y 2019-20) Ref : Script Code:18077

Dear Sirs,

Please find the attached Compliances as enclosed in annexure as mention below for Quarter June, 2019 :

- 1. Regulation 31 Shareholding Pattern- Enclosed herewith as per Annexure A
- 2. DP R 55A -Reconciliation of Share Capital Audit Enclosed herewith as per Annexure B
- Regulation 27 (2) Corporate Governance(Non applicable)- Enclosed herewith as per Annexure в Annexure C
- 4. Reg.13(3) Investor Complaints- Enclosed herewith as per Annexure D

We request you to take the same on record.

Thanking you, Yours sincerely,

For Hilltone Software and Sases Limited,

Company Secretary & Compliance Officer

Hilltone Software & Gases Limited

Regd. Office B/4, K.B. Complex, Dairy Road. Mehsana 384 002 Phone : 255282 TaleFax : (02762) 240055 Email : hiltonegases@yahoo.com Website : www.hilltonegases.com

Factory Sante: - Vadsar Road, Village : Sante), Taluka : 1 Kelol, Dist, Gandhinagar Phone : (02754) 286380

Date: 11.07.2019



| vertible licable, | * If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible convition/Warrante denository receipts, locked-in shares. No of shares bledged or otherwise encumbered by promoters, as applicable, | |
|----------------------|--|------|
| No | Whether any shares held by promoters are pledge or otherwise encumbered? | 10 |
| NO | Whether the Listed Entity has any shares in locked-in? | A |
| NO | Whether the Listed Entity has any shares against which depository receipts are issued? | ω |
| No | Whether the Listed Entity has issued any Convertible Securities or Warrants? | 2 |
| No | Whether the Listed Entity has issued any partly paid up shares? | |
| No* | Particulars Yes* | |
| | Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:- | 4 |
| | b. If under 31(1)(c) then indicate date of allotment/extinguishment | |
| | a. If under 31(1)(b) then indicate the report for Quarter ending as on 30.06.2019 | |
| | Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c) | 3 |
| | Scrip Code/Name of Scrip/Class of Security: 18077 | 2. 5 |
| | Name of Listed Entity: Hilltone Software & Gases Limited | 1. 1 |

Annexure A

Hilltone Software & Gases Limited

Regd. Office B/4, K.B. Complex, Dairy Roed, Mehsana 384 002 Phone :255282 TeleFax :(02762):240055 Email : hilltonegases@yahoo.com Website : www.hilltonegases.com

Factory Santej - Vadsar Road, Village : Santej, Taluka : Kalol, Dist. Gandhinagar Phone : (02764) 286380





| | | | | 100 | - | - | - | 1- | 1 |
|---|---|---------|-----------------|---------------------------|------|-----------------------|-------------------------|---------------|------------------|
| Number of equity shares held in | lised form | (XIX) | - | 119000 | | 0 | | 1515 | AL AL |
| e e d | | | 0 | NA | NA | NA | NA | 0 | |
| Number of Shares pledged or otherwise encumbered | (a) (b) (c) (c) (c) (c) (c) (c) (c) (c) (c) (c | (MOX) | - | NA | NA | NA | NA | 0 | |
| | As a % A of Share \$ hetd(b) | | 0 | 0 | 0 | • | 0 | 0 | |
| Number of Locked in shares | 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 | (IIX) | 0 | 0 | 0 | 0 | 0 | 0 | |
| Shareholdi h ng , as a % 1 assuming s full | Und conversion No. (a) As a % No. (a) As a % erly of erly of convertibit of convertibit of total but total convertibit securities (shares share a share a share a share a diluted erlib) ercentag er diluted securities (a diluted | -(IX) | 34.90 | 65.10 | 0 | 0 | 0 | 100 | 3 |
| Sher Sher | Und conver entys of Outs e Outs e tands securities conver percet entible of dilutes secur share ittes capita | (X) | | 0 | 0 | | | 0 | |
| | as a % of the B+ C(A+B+ C) | | 34.90 | 65.10 | 0 | 0 | 0 | 100 | |
| tights held | stal | | 13,96,100 | 2604200 | 0 | 0 | 0 | 4000300 | |
| oting P securit | r Rights | (x) | 0 | • | 0 | 0 | 0 | 0 | |
| Shareh Number of Voting Rights hold in olding each class of securities at a % | No of Voting Rights Class eg: X Class Total | | 34.90 13.96.100 | 2604200 | 0 | 0 | 0 | 4000300 | |
| Shareh N olding e as a % | antes antes data RR, RR, | (101/1) | | 1 | D | 0 | 0 | 10 | |
| Total nos. 5 shares o held | | = (III) | 13.96.100 | | 0 | 0 | 0 | 400030 | |
| No. T of share | nying Sitory Becci pts | (11) | 0 | 0 | 0 | 0 | 0 | 0 | |
| No. No. No. No. | id- | S | | 0 | 0 | 0 | 0 | 0 | |
| No. of fully paid up equity | | (11) | 4 1 4 4 1 UU | 2604200 | 0 | 0 | 0 | 400030 | |
| Nos. P of share | | (111) | | 1150 | 0 | 0 | 0 | 1153 | |
| Category of shareholder 0 | | (0) | | Promoter & Promoter would | 0620 | Shares Underlying DRs | Shares Held By Employee | Hunt Putal | -200557. |
| Category | | (1) | | (4) | - | 101 | | | A 3 A A 1 A A |

HILLTONE SOFTWARE & GASES LIMITED

Factory Santej - Vadser Road, Village : Santej, Taluka : Kalol, Dist. Gandhinager Phone : (02764) 286380 eader Office Brief K. B. Comprise, Dairy Road, Brief K. B. Comprise, Dairy Road, Mehsana 364 002 Phone: SS5828 Phone: SS5828 Phone: SS5828 Phone: SS588 Phone: SS

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Hilltone Software & Gases Limited

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A . D ISO 9001:2008 ISO 9001:2008



CIN: L72200GJ1993PLC020620

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group No. Share Number Numb Number of Shareh Number of Voting Rights held in No No. of fully Pa No Total nos. PAN Category & of holdin of Locked er of equity shares rtl , of shares held olding each class of securities paid up 5. Name of the Sha g, as a in shares Shares held in ŧć. y sh equity shareholders of pledge dematerialis res % calcula sh shares pa are Un assum N As a % N As ed form Total ted as No of Voting Rights are held id- s as a % der ing o. of 0. 8% per hol up un (a of lyin full (a total of eq de SCRR, de Class eg: X Cl Total (A+B+ g conve) Share) tot 1957 uit rlyi rs al 25 Out rsion 5 C) As a % y ng Sha s sta of held(b sh De of eg ndi conve res (A+B+ ar po hel Y rtible (2) ng es sit dip con securi he ory ver ties (Id Re tibl as a cei e : perce pts sec ntage urit of (XIII) (XIII) (XIV) (X) (XI)= (VIII) (IX) (188 (IV){V (VI (VII) = (1) 1 Indian Individuals / Hindu Undivided 0 0 0 0 0 0 0 0 0 0 0 0.0 0 0 0 0 0 (a) Family Central Government / State Governmentis 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 (b)) Financial Institutions / 0 0 0 0 0 0 0 0 0 ol 0 0 (c) Banks Ô ol 0 0 Others (Specify)-**Directos** and (d) Relatives Mr.Niket Shah AEAPS2095H 0 0 615500 6,15,500 15.39 6,15,500 0 6,15,500 15.39 0 15.39 0 0 0 6,15,500 0 Mr. Hital Shah AEAPS2094G 669800 6,69,800 0 6,69,800 16.74 0 16.74 0 0 0 0 6,69,800 16.74 6,69,800 0 0 AEAPS1081B Mr. Narendra Shah. 110800.00 0 0 0 1,10,800 0 1,10,800 2.77 0 2.77 0 1,10,800 2.77 0 D 1,10,800 t (c) Sub Total 1396100.00 13,96,100 34.90 13,96,100 0 13,96,100 34.90 0 0 0 0 34.90 0 13,96,100 0 0 (A)(1) 3



Hilltone Software & Gases Limited

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| 2 | Foreign | | - | - | - | | - | | + | | - | - | | - | | | | |
|-----|---|---|---------|---|---|-----------|-------|---------|---|---------|-------|---|-------|---|---|---|---|---|
| (a) | Individuals (Non-Resident Individuals / Foreign Individuals) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | D | 0 | - | 0 | 0 |
| (b) | Government | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | 0 | 0 |
| (c) | Institutions | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | U | 0 | | - | ~ | |
| | Foreign Portfolio | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (e) | Any Other (Specify) | 0 | o | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Sub Total (A)(2) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | ಂ | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Total Shareholding Of Promoter And Promoter Group (A)= (A)(1)+(A)(2) | 3 | 1396100 | 0 | 0 | 1396100.0 | 34.90 | 1396100 | 0 | 1396100 | 34.90 | 0 | 34.90 | 0 | O | 0 | 0 | |



ISO 9001:2008

| $ \begin{array}{ c c c c c c } \hline \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ $ | | 1 | 2 | | 14 | | È | (E) | (1) | (c) | (d) | (c) | (10) | (a) | 1 | | | | | | | S. | | | | | | | | | | |
|---|-----------------|------|---|------------------|------------------|---------------------|--------------------------------|---------------------|---------------------------------|----------------------------|-----------------------------------|----------------------------|-----------------------|-------------|--------------|-------------------------------------|-------|---|--------|------|-----------|------|------------|-----|------------|--------|----------|----------|----------|-----------|------------|-------------|
| fully rec e fully paid up shares fully espandup e fully paid up espandup try held fully espandup espa | 17 Maharan area | | Concentral Government/ State Government(s)/ Concentration of India | Sub Total (B)(1) | filmadel initial | Any Other (Specify) | Provident Funds/ Pension Funds | Insurance Companies | Finalicial Institutions / Banks | Foreign Portfolio Investor | Foreign Venture Capital Investors | Alternate Investment Funds | Venture Capital Funds | Mutual Fund | Institutions | Category & Name of the shareholders | | | | | | | | | | | | | | | | |
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| W of spain mon. dring St cliculate ery star each class of securities of spain ing, as a spain of spain spain spain spain spain < | 1 | 0 | | - | | 0 | 0 | 0 | | | | | | | | | | | | | | 12 | | | | 5 | held | shares | equity | paid up | fully | and the |
| of star star star star star star star star | ł | 0 | | 4 | + | 0 | 0 | 0 | 0 | 0 | 10 | - | - | 0 | - | + | - | - | - | - | - | a | 104 | 2 | No. | Ŧ | ę. | F | ą. | pai | V | - |
| mos. diag % each class of securities of calculate score, 19\$7 As a % of (A+B+C2 no of Voting Rights Total at score of score, (A+B+C2 Total a % of (A+B+C2 Total cass eg: (A+B+C2 Total cass eg: (A+B+C2 Total cass eg: (A+B+C2 Total cass eg: (A+B+C2 Total a % of cass eg: (A+B+C2 Total a % of eg: V Total a % of eg: V Total a % of (A+B+C2 Total a % of (A+B+C2 Ind (A+B+C2 No (A % % (A+B+C2) No (A % % (A %) 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0< | ŀ | 9 | - | - | 2 | 0 | 0 | 0 | 0 | Г | Т | Г | Г | T | T | + | - | - | | • | 3 | Re | 8 | 8 | De | ing: | | _ | Tes. | 12 | 2 | - |
| drag % calculated d as per 3 % of a % of C(A+B+C2) No of Voting Rights Total set (A+B+C2) of Shares Total a % of Class eg: (a,A+B+C) Total eff. V of Shares of suming assuming assuming eff. V No (A s i bledged total sta sta sta sta sta sta sta sta sta sta | ľ | 0 | | 4 | 2 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | , | t | _ | | | - | 4 | n | - | 4 | B | | - | 4 | | _ | mos. | _ |
| of sha of sha of sha of sha of sha of sha of sha of sha of sha sha s | | | | | | ĺ | | | | | | | | | | | | | | _ | | | - | 1 | (A+B+CZ | a % of | 1957 As | SCRR, | d as per | calculate | ding % | |
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| of sha ing, as a % of locked of shares Sha % Locked Shares Sha % Locked Shares Sha % No As No As a Out eonvertible Io No As No As a Out eonvertible Io Io Sha No As a Out eonvertible Io Io Io Io Io Io Out eonvertible Io Io <tdi< td=""><td></td><td>0</td><td></td><td></td><td>•</td><td>0</td><td>0</td><td></td><td></td><td>-</td><td></td><td></td><td></td><td></td><td></td><td>+</td><td>-</td><td></td><td></td><td></td><td></td><td>_</td><td></td><td>_</td><td>1</td><td>[A+B</td><td>12.0</td><td>Tota</td><td></td><td></td><td></td><td></td></tdi<> | | 0 | | | • | 0 | 0 | | | - | | | | | | + | - | | | | | _ | | _ | 1 | [A+B | 12.0 | Tota | | | | |
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| of Locked Shares In As a No As a Locked Shares In As a No As a Locked Shares In As a No As a In As a No As a No As a In As a No As a No As a In As a No As a No As a In As a I | | 1 | | | | | | | | | | | | | | capital | ALPLA | | Sauted | e of | percentag | as a | securities | .3 | convertibl | not | onversio | ull | Buiumss | 2 | ng, as a | - |
| of pledged al al al al al al al al al al al al al | 1 | | | | | | 1 | | | | | | | | | 1 | - | | | | _ | | | | | Ξ | • | No | 5 | Loci | 9 | - |
| of pledged al al al al al al al al al al al al al | | | 1 | | | | | | | Т | Т | Т | T | Т | | | | | 1 | d(b) | hel | res | Sha | - | tota | 2 | * | | | | | The same of |
| NAA | | AN C | | | | | | 111 | | 144 | NA IN | - | ALL N | | NIA | | | | | | | | | | | | - | | plea | Shar | 9 | 1 |
| | | | | - | - | - | - | - | | | | | | | - | | | | | 8 | hel | res | Sha | al | | | - | As a | Bed | | | |

Hilltone Software & Gases Limited

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| | | | | | | | | | (e) | (d) | (c) | (b) | | | (a) | 3 |
|--------|--|-------------------|------------------|-----------------|------------------------------|----------------------------------|---|------------------------|---------------------|--|-----------------|---------------------------|---|--|-------------|------------------|
| UREAU | | | | | | | | | 10 | | | | | | | |
| ERITAS | Tota (Public Shareholding (B)= (B)(1)((B)(2)+(B)(3) | Sub (B)(3) | Bodies Corporate | Clearing Member | Non Resident Indians (Repat) | Non Resident Indians (Non Repat) | | Hindu Undivided Family | Any Other (Specify) | Overseas Depositories(holding DRs) (balancing figure) | Employee Trusts | NBFCs registered with RBI | Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs. | Individual shareholders holding nominal share capital up to Rs. 2 lakhs. | Individuals | Non-Institutions |
| | 1150 | 1150 | | 0 | 0 | 0 | | 0 | 0 | 0 | | 0 | 18 | 1123 | | |
| | 1150 2604200 | 1150 2604200 | 189700 | 0 | 0 | 0 | | 0 | 0 | 0 | 0 | 0 | 18 1396600 | 1123 1017900 | | |
| | | | | | | 0 | | | 0 | 0 | | 0 | 0 | 0 | | |
| | 0 | 0 | | | | | | | 0 | | | 0 | 0 | 0 | | |
| | 2604200 | 2604200 | 189700 | | | 0 | 0 | 0 | 0 | 0 | 0 | . 0 | 1396600 | 1017900 | | |
| | | 65.1001 | 4.7423 | 0 | 0 | | | 0 | 0 | 0 | 0 | 0 | 34.91 | 25.45 | | |
| | 65.1001 2604200 | 65.1001 2604200 | 189700 | | 0 | | 0 | 0 | 0 | 0 | 0 | 0 | 34.91 1396600 | 25.45 1017900 | | |
| | | | | | | | | | 0 | 0 | | 0 | | 0 | | |
| 4 | 0 2604200 65.1001 | 0 2604200 65.1001 | 0 189700 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 1396600 | 1017900 | | |
| | 65.1001 | 65.1001 | 4,7423 | 0 | 0 | | 0 | 0 | 0 | 0 | 0 | 0 | 34.91 | 25.45 | | |
| | 0 | 0 | | 0 | 0 | 0 | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | |
| | 65.1001 | 65.1001 | 4.7423 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | |
| | 0 | | 0 | .0 | 0 | 0 | | 0 | | 0 | | 0 | 0 | 0 | | |
| | 0 | | 1. 11 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | 1 |
| | 0 MA | 0 NA | 0 NA | NA | NA | NA | | 0 NA | NA | NA | NA | | NA | NA | | |
| | | | NA | NA | z | NA | | NA | | NA | NA | | NA | NA | | |
| + | NA 119000 | NA 119000 | 0 | 0 | 0 | | 0 | 0 | 0 | 0 | 0 | | 26900 | 92100 | | |



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CIN: L72200GJ1993PLC020620

| ACMAN LICHAN | Total Non-Promotes | 2 Benefit) Regulations, 2014) | Employee Benefit | Custodian/UK Holder | | | | | | Category & Name of the shareholders | |
|--------------|--|-------------------------------|--|---------------------|---------------------------|---|--------------------|---------------------|------------------------------|-------------------------------------|--|
| | Total Non-Promoter- Non Public Shareholding (C)= | 5, 2014) | Employee Benefit Trust (under SEBI (Share based Employee | Jer - | | | | | | of the shareholders | and the state of t |
| 0 | | 0. | | 0 | | | | olders | shareh fully | No. of | 1001 |
| 0 | | | | | | held | shares | equity shares | | | 10000 |
| 0 | | 0 | | 0 | | | held | equity | paid-up | | 10N1-180 |
| 0 | - | | | 0 | ю. | ory Receipt | Dennsie | underly shares | paid-up shares | | Distant L |
| | | | | 0 | | * | | shares | Total | | snare |
| 0 | | | | | - Þ | per SCRR | and as | | Shareh | | uaget. |
| | 0 | , | - | | Class eg: X | 10.01 | | | Numb | | |
| 0 | | | | | Class eg: y | two or worting trights | Part of the second | | Number of Voting Rights held | | |
| | 0 | | | | Total | gnes | | Contrary of | ing Right | | |
| | | 10 | | | MARK | % of | | | s held in | | |
| • | 0 | | 0 | | ble com securitie ible | | Bu | Underly | No. of | | |
| 0 | 0 0 | | 0 0 | | ion of ible | and the second second | assumi | Underlyi as a % | Shareh | | |
| 0 | 0 | | 0 | | | No. (a) | | Locked | Number of | | |
| | | | | | Shares held(b) | As a % o total | | as a % | rot | | |
| | NA | | ON NO | | | No. (a) | encumbered | otherwise | _ | | |
| | NA | | NA | | Shares held(b) | No. (a) As a % of No. (a) As a % of total | bered | d or rise | Number of Shares Number | | |
| | | 1 | | | | demateria lised form | held in | of equity shares | Number | | |

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Hilltone Software

Regd. Office B/4, K.B. Complex, Dairy Road, Mehsana 384 002 Phone : 255282 TeleFax : (02762) 240055 Email : hilltonegases @yahoo.com Website : www.hilltonegases.com

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& Gases Limited



Annexure B

D.A. Rupawala L Associates CHARTERED ACCOUNTANT

To, The Board of Directors HILLTONE SOFTWARE & GASES LIMITED B/4, K.B. Complex, Dairy Road, Mehsana - 384 002.

RECONCILIATION OF SHARE CAPITAL

Company Registration No Authorized Capital : L72200GJ1993PLC020620 : Rs.5,00,00,000/-

I have examined the Register of Members, Beneficiary details given by the Depositories and other/documents maintained by M/s HILLTONE SOFTWARE & GASES LIMITED having its registered office at B/4, K.B. Complex, Dairy Road, Mehsana-384 002 for issuing Certificate, in accordance with Circular D & CC/FITTC/CIR-16/2002 dated December 31, 2002 issued by Securities and Exchange Board of India(SEBI). To the best of my knowledge and according to the information and explanations given to me and as per the records shown and examined by me, I certify that for the quarter ended 30th June, 2019 the details of position of Company's Capital Structure, it's shares position with NSDL, CDSL and Physical, De-mat carried out and pending De-mat status and other details are as under:

| 1. | For quarter ended | : | 30 th June , 2019 |
|----|---------------------------|----|---|
| 2. | ISIN Number | : | INE168C01013 |
| 3. | Face Value | : | Rs.10/- |
| 4. | Name of the Company | : | HILLTONE SOFTWARE & GASES LIMITED |
| 5. | Registered Office Address | | B/4, K.B. Complex, Dairy Road, Mehsana- 384002. |
| 6. | Correspondence Address | r. | B/4, K.B. Complex, Dairy Road, Mehsana- 384002. |
| 7. | Telephone Nos. | : | +91 2762 - 255282 / 251158 |
| | Fax No. | : | +91 2762 - 240055 |
| | | | Nancesde Conti2 |

705, Mahakant, Opp. V.S. Hospital, Ellisbridge, Ahmedabad-380006 079-26579201 9824039370 rupawala_ca@yahoo.co.in



D.A. Rupawala & Associates CHARTERED ACCOUNTANT

| | | [2] | | |
|-----|---|-----|---|------------------------------|
| 8. | E-mail Address | : | secretarial.hilltone@gm hilltonegases@yahoo.co | |
| 9. | Names of the Stock Exchanges where the Company's securities are listed | : | 1. The Calcutta Stock Ex | change Ltd |
| | | _ | Numbers of Shares | % of Total Issued Capital |
| 10. | Issued Capital | | 40,00,300 | 100.00 |
| 11. | Listed Capital (by stock exchanges) | | 40,00,300 | 100.00 |
| | Admitted Capital (by depositories) | | 40,00,300 | 100.00 |
| 12. | CDSL | | 1460050 | 36.49 |
| 3. | NSDL | | 55050 | 1.37 |
| .4. | Physical | | 2485200 | 63.12 |
| 5. | Total | - | 40,00,300 | 100.00 |
| 6. | Difference if any | : | Nil | |

 The details of changes in share capital during the quarter ended 30th June, 2019 are as per below: (Number of Shares)

| Sr. No. | Particulars | Number of Shares | Listed on stock exchange | Admitted by NSDL | Admitted by CDSL |
|------------|----------------------|---------------------|--------------------------------|---------------------|---------------------|
| | Increase | NIL | | | |
| 1. | Right Issue | | | | |
| 2. | Bonus Issue | | | | |
| з. | Preferential Issue | No | No | No | No |
| 4. | Initial Public Offer | | | suala & Associa | 1 |
| | | | Ne | A Canered hos | Silve |

9824039370

rupawala_ca@yahoo.co.in



D.A. Rupawala & Associates CHARTERED ACCOUNTANT

[3]

- 5. Re-issue of forfeiture shares
- Employee stock option exercised
- Amalgamation scheme of arrangement
- 8. Conversion of loans/debenture
- 9. Any other (to specify)

| Sr. No. | Particulars | Number of Shares | Listed on stock exchange | Admitted by NSDL | Admitted by CDSL |
|------------|---|---------------------|--------------------------------|---------------------|---------------------|
| | Decrease | NIL | | | |
| 10. | Buy-back | | | | |
| 11. | Capital Reduction | | | | |
| 12. | Forfeiture | | | | |
| 13. | Amalgamation scheme of arrangement | | | | |
| 14. | Any other (to specify) | | | | |
| Net | decrease | NIL | | | |
| The | Register of Members is updated | : | | YES | |
| | erence of previous quarter or ards to excess dematerialized shar | | | NIL | |
| men | the company resolved the ma ntioned in point no. 19 above in ent quarter? If not, reason why? | | | NIL | |

 Mentioned the Total No. of Requests, if any, confirmed after 21 days and the total No. of requests pending beyond 21 days with the reasons for delay.

| T | Total number of demat request | No. of r | request | No. of | shares | Reasons |
|-------|---|---------------------|----------|----------------------|-----------|--------------------|
| - | | NSDL | CDSL | NSDL | CDSL | For delay |
| C | Confirmed after 21 days | 11 | 22 | 22 | mala & | - 10 |
| P | Pending for more than 21 days | | | | | Portos |
| 22. | Name of the Compliance Officer | : | Ms. Abir | a Mansuri | * Ahmenit | Contraction of the |
| | Telephone No. | | +91 276 | 2 - 255282 | fered Acc | 35 |
| s, Ma | Fax No. ahakant, Opp. V.S. Hospital, Ell | isbridge, Ah | | 2 - 240055 880006 | | 9824 |

079-26579201

rupawala_ca@yahoo.co.in

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D.A. Rupawala & Associates CHARTERED ACCOUNTANT

| 23. | Name & Address of the Auditor | : | M/s K.C Parikh & Associates, Chartered Accountant Ahmedabad. |
|-----|---|---|--|
| 24. | Name & Address of the Common Agency | : | NIL |
| 25. | Name & Address of Company Secretary | : | Ms. Abira Mansuri B/4, K.B. Complex, Dairy Road, Mehsana- 384002 |
| 26. | Any other details that the Company Secretary may like to provide (e.g. BIFR Co delisting from SE, Company changed its name etc.) | ÷ | The Company has received revocation of Suspension approval from Calcutta Stock exchange with effect from 04.07.2019. |

[4]

UPIN : 19037674 AAAON6791

For D. A. RUPAWALA & ASSOCIATES

Chartered Accountants. 4

ODDWOR (D.A. Rupawala) Proprietor Mem.No.37674

Date: 09/07/2019 Place: Ahmedabad

Annexure C



D.A. Rupawala & Associates

To,

09/07/2019

Corporate Relations Department/Listing Compliance Calcutta Stock Exchange Ltd 7, LYONS RANGE, MURGIGHATA, DALHOUSIE, KOLKATA, WEST BENGAL, 700001

Dear Sir,

Non applicability of corporate governance report for the quarter ended June- 2019

This is to certify that in order to comply with Regulation 27(2) read with Clause 15 of the Chapter IV of SEBI(Listing Obligations & Disclosure Requirement), Regulations, 2015 the paid-up Capital of the Company Hilltone Software & Gases Ltd is less than Rs.10 Crore i.e. 4,00,03,000 and Net worth is less than Rs. 25 crore i.e. Rs. 414.09 Lacs on the last day of the previous financial year i.e 31st March, 2019. Therefore Corporate Governance is not applicable.

UDIN: 19037674 AAAD04906

Date: 09/07/2019 Place: Ahmedabad

For, D. A. RUPAWALA & ASSOCIATES Chartered Accountants & Asia

(D.A. Rupawala Proprietor Mem.No.37674

Annexure D

Regd. Office

Email

Factory

Phone :255282 TeleFax :(02762):240055

Hilltone Software & Gases Limited

B/4, K.B. Complex, Dairy Road. Mehsana 384 002

Website : www.hilltonegases.com

Santej - Vadsar Road, Village : Santej, Taluka : Kalol, Dist. Gandhinagar

hilltonegases @yahoo.com



CIN: L72200GJ1993PLC020620

To,

Corporate Relations Department/Listing Compliance Calcutta Stock Exchange Ltd 7, LYONS RANGE, MURGIGHATA, DALHOUSIE, KOLKATA, WEST BENGAL, 700001 09/07/2019

Phone (02764) 286380

SUB: FILING OF STATEMENT RELATING TO INVESTORS COMPLAINTS AS PER REGULATION 13 OF THE SEBI (LODR) REGULATION, 2015 FOR THE QUARTER ENDED 30th JUNE, 2019.

Dear Sir/Madam,

In reference to Regulation 13(3) of the SEBI (Listing obligations and listing requirements) Regulations, 2015, we hereby submit the Statement for the investors Complaints for the quarter ended 30th June, 2019 is as under:

| Particulars | |
|--|----------|
| | Comments |
| Investors complaints pending at the beginning of the quarter | |
| Investors complaints received during the quarter | Nil |
| Investors complaints disposed off during the quarter | NII |
| investors complaints remained unresolved during the quarter | Nil |
| during the quarter | Nil |

The statement shall be place before the Board of Director at their ensuing meeting.

Please take on your record.

Thanking you, Yours faithfully For, HILLTONE SOFTWARE AND GASES LIMITED

Abira Mansuri Company Secretary & Compliance Officer

